

UMTDI Cost Allocation Work Group Update

This month the five UMTDI Commissioners have been meeting with their stakeholders to discuss RGOS strategies S-Z, assumptions, and results. The UMTDI Commissioners will be meeting March 13, 2009 to go over the input they have received. At that meeting, the Commissioners may develop 1-3 suggested strategies and changes that they would like MISO to go forward with in the RGOS. If the Commissioners need more time, they will have a follow up meeting also in March.

The Cost Allocation work group has been modified from what was discussed at the January 30, 2009 St. Paul meeting. There will now be 3 Study Groups inside the Cost Allocation work group. They are: Principles, Tariff Design, and Legal. State regulatory staff will be the leads on the Study Groups. I have attached the latest version of the documents related to the cost allocation work group and the associated study groups. The first homework expected from stakeholders will be occurring in March 2009 from the Principles Study Group. The Tariff Design Study Group will in all likelihood begin its efforts once some Principles have been developed.

At present, no face-to face-meetings have been scheduled for the Commissioners and the UMTDI stakeholders. In the new few weeks more of the time lines and meeting schedules will be flushed out. The UMTDI group will let you know of any upcoming face-to-face meetings and will give ample notice.

Materials and schedules will continue to be posted at the OMS web site.

Thank you for your help and input.

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